

DES

Corp DES

SECURITY DESCRIPTION

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LLOYDS TSB BANK LLOYDS7 $\frac{7}{8}$ 05/49

NOT PRICED

ISSUER INFORMATION		IDENTIFIERS	
Name LLOYDS TSB BANK PLC		Common 036449799	1) Additional Sec Info
Type Money Center Banks		ISIN XS0364497999	2) Call Schedule
Market of Issue Euro-Dollar		BB Number EH3689666	3) ALLQ
SECURITY INFORMATION		RATINGS	
Country GB	Currency USD	Moody's NA	4) Corporate Actions
Collateral Type Subordinated		S&P NR	5) Cds Spreads/RED Info
Calc Typ(1)STREET CONVENTION		Composite NR	6) Ratings
Maturity PERPETUAL Series EMTn		ISSUE SIZE	
PERP/CALL 11/29/13@ 100.00		Aggr Amt Iss/Out *	7) Custom Notes
Coupon 7 $\frac{7}{8}$ Exchanged		USD 1,250,000.00 (M)/	8) Covenant/Default
S/A ISMA-30/360		USD (M)	9) Identifiers
Announcement Dt 5/15/08		Min Piece/Increment	10) Fees/Restrictions
Int. Accrual Dt 5/29/08		1,000.00/ 1,000.00	11) Disclaimer Page
1st Settle Date 5/29/08		Par Amount 1,000.00	12) Prospectus
1st Coupon Date 11/29/08		BOOK RUNNER/EXCHANGE	
Iss Pr 100		JOINT LEADS	13) Sec. Specific News
HAVE PROSPECTUS		NOT LISTED	14) Involved Parties
			15) Issuer Information
			16) Pricing Sources
			17) Related Securities
			18) Issuer Web Page
			66) Send as Attachment

ISSUER'S OPTION TO DEFER COUPON PAYMENTS.

1-1 EXCHANGE INTO XS0406095041. EXCH OFFER EXP 1/16/09.

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 5212 1000 U.S. 1 212 318 2000 Copyright 2010 Bloomberg Finance L.P.
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LLOYDS TSB BANK LLOYDS7 7_s 05/49

N O T P R I C E D

Range **11/ 3/08** to **1/19/09**Source **BGN**

HI 73.5000 ON 1/ 1/09

Period **D** Daily

AVE 70.0536

Market **M** Mid/Last

LOW 64.0000 ON 1/19/09

DATE	Price	YIELD	DATE	Price	YIELD	DATE	Price	YIELD
F			F	1/ 2 65.5000	12.076	F	12/12 70.2000	11.274
T			T	1/ 1 H73.5000	10.769	T	12/11 71.1458	11.125
W			W	12/31 67.7500	11.678	W	12/10 73.3333	10.794
T			T	12/30 65.8750	12.008	T	12/ 9 72.7143	10.886
M	1/19 L64.0000	12.355	M	12/29 66.5000	11.896	M	12/ 8 72.7143	10.886
F	1/16 66.0000	11.984	F	12/26 67.7500	11.678	F	12/ 5 72.1000	10.978
T	1/15 64.6875	12.225	T	12/25 73.5000	10.769	T	12/ 4 71.6667	11.045
W	1/14 64.5400	12.253	W	12/24 67.8333	11.664	W	12/ 3 72.8125	10.871
T	1/13 65.8580	12.010	T	12/23 67.4000	11.738	T	12/ 2 72.9531	10.851
M	1/12 64.6500	12.233	M	12/22 67.3500	11.747	M	12/ 1 73.1094	10.828
F	1/ 9 64.5833	12.245	F	12/19 67.5500	11.713	F	11/28 73.1964	10.815
T	1/ 8 64.7000	12.223	T	12/18 70.2000	11.273	T	11/27 73.2292	10.810
W	1/ 7 64.2143	12.315	W	12/17 73.3533	10.791	W	11/26 72.8956	10.859
T	1/ 6 64.5833	12.245	T	12/16 70.8250	11.175	T	11/25 73.2083	10.813
M	1/ 5 64.7500	12.214	M	12/15 71.0250	11.143	M	11/24 73.2125	10.813

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000
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<HELP> for explanation.

Corp **HP**

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LLOYDS TSB BANK LLOYDS7 $\frac{7}{8}$ 05/49

N O T P R I C E D

Range **11/ 3/08** to **1/19/09**

Source **BGN**

HI 73.5000 ON 1/ 1/09

Period **D** Daily

AVE 70.0536

Market **M** Mid/Last

LOW 64.0000 ON 1/19/09

DATE	Price	YIELD	DATE	Price	YIELD	DATE	Price	YIELD
F 11/21	73.2083	10.813						
T 11/20	73.4583	10.776						
W 11/19	73.1667	10.819						
T 11/18	73.1944	10.815						
M 11/17	73.1111	10.827						
F 11/14	72.8438	10.866						
T 11/13	72.7500	10.880						
W 11/12	72.7188	10.885						
T 11/11	72.8333	10.867						
M 11/10	72.8750	10.861						
F 11/ 7	72.6000	10.902						
T 11/ 6	72.6000	10.902						
W 11/ 5	71.7000	11.038						
T 11/ 4	69.6000	11.369						
M 11/ 3	69.3750	11.406						

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Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000
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